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Thank you for your patience.

Atty

Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 01/20/12 PUBLIC GUARDIAN, Conservator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
	Final Account period: <b>02/10/09 – 01/20/12</b>	
Cont. from	Accounting - \$43,629.12	
Aff.Sub.Wit.	Beginning POH - \$3,033.50 Ending POH - \$2,195.74	
✓ Verified	Ending POH - \$2,175.74	
Inventory	Subsequent Account period: 01/21/12 –	
PTC	04/18/12	
Not.Cred.	. ,	
✓ Notice of	Accounting - <b>\$2,554.95</b>	
Hrg	Beginning POH - \$2,195.74 Ending POH - \$2,554.95	
✓ Aff.Mail w/	Ending POH - <b>\$2,554.95</b>	
Aff.Pub.	Consequence	
Sp.Ntc.	Conservator - <b>\$1,738.80</b> (9.8 Deputy hours @ \$96/hr. and 10.5 staff hours @	
Pers.Serv.	\$76/hr.)	
Conf.	φ <sup>7</sup> 0/111.]	
Screen	Attorney - <b>\$2,000.00</b> (Less than	
Letters	allowed per Local Rule)	
Duties/Supp	,	
Objections	Bond fee - <b>\$75.00</b> (ok)	
Video Receipt		
CI Report	Petitioner requests that due to the insufficiency	
<b>2620(c)</b> n/a	of the estate to pay the fees and commissions	
✓ Order	that a lien be imposed upon the estate for any unpaid balances of the authorized fees and	
Aff. Posting	commissions.	Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/21/12
UCCJEA	Petitioner prays for an Order:	Updates:
Citation	<ol> <li>Finding that the conservatorship of the</li> </ol>	Recommendation:
FTB Notice	person and estate terminated on 01/20/12,	File 1 - Santiago
	the conservatee's date of death;  2. Approving, allowing and settling the Second	
	and Final account;	
	3. Authorizing the conservator and attorney's	
	fees and commissions;	
	4. Authorizing payment of the bond fee; and	
	5. Authorizing Petitioner to impose a lien on the	
	estate for any unpaid balances of authorized fees and commissions.	

## Atty Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 01/26/12 PUBLIC GUARDIAN, Conservator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:	
505.01/20/12		TOBLIC GUARDIAN, CONSERVATOR, IS TERMIONER.	NEEDS/TROBLEMS/COMMENTS.
		Final Account period: 03/01/10 – 01/26/12	
	nt. from	Accounting - \$26,327.12	
	Aff.Sub.Wit.	Beginning POH - \$349.14	
<b>-</b>	Verified	Ending POH - \$1,760.12	
Ě	I I		
	Inventory	Subsequent Account period: 01/27/12 –	
-	PTC	04/17/12	
	Not.Cred.	A	
<b>✓</b>	Notice of	Accounting - \$1,811.12 Beginning POH - \$1,760.12	
<b>✓</b>	Hrg	Beginning POH - \$1,760.12	
Ě	Aff.Mail w/	Ending POH - \$1,811.12	
	Aff.Pub.	Conservator - \$1,428.80 (8.55	
	Sp.Ntc.	Deputy hours @ \$96/hr. and 8 Staff hours @	
<b>—</b>	Pers.Serv.	\$76/hr.)	
	Conf.	φ σ, τ π. , j	
-	Screen	Attorney - \$2,000.00 (Per	
	Letters	Local Rule)	
<b>—</b>	Duties/Supp	,	
<b>—</b>	Objections	Bond Fee - \$50.00 (ok)	
	Video		
	Receipt	Petitioner requests that due to the	
	CI Report	insufficiency of the estate to pay the fees and	
<b>✓</b>	commissions that a lien be imposed upon the		
Ě	Order	estate for any unpaid balances of the	Pariance d how IF
	Aff. Posting	authorized fees and commissions.	Reviewed by: JF
	Status Rpt	Petitioner prays for an Order:	Reviewed on: 06/21/12
			Updates:  Recommendation:
	Citation FTB Notice	person and estate terminated on 01/26/12,	File 2 - Wruk
	1 10 Molice	the conservatee's date of death;	IIIE Z - WIOK
		7. Approving, allowing and settling the	
		Second and Final account;	
		8. Authorizing the conservator and attorney's	
		fees and commissions;	
	9. Authorizing payment of the bond fee; and		
		<ol> <li>Authorizing Petitioner to impose a lien on the estate for any unpaid balances of</li> </ol>	
		authorized fees and commissions.	
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Kruthers, Heather H (for Public Guardian – Conservator – Petitioner)

Petition for Instructions Ordering JPMorgan Chase Bank, N.A. to Release Conservatee's IRA Account Funds to the Public Guardian Pursuant to Probate Code 850 (a)(1)(D)

DOB: 6-28-27		PUBLIC GUARDIAN, Conservator, is	NEEDS/PROBLEMS/COMMENTS:
DOD:11-26-09		Petitioner.	Continued from 6-13-12
Со	nt. from 061312	Petitioner states that <b>prior to</b> the Conservatee's death on 11-26-09, Deputy Public Guardian Stacy Mauro traveled to	Minute Order 6-13-12 states Counsel informs the Court that Mr. Ivy is requesting a continuance.
	Aff.Sub.Wit.	Chase Bank and close out the	As of 6-20-12, nothing further has been
~	Verified	Conservatee's checking and CD	filed.
	Inventory	accounts. She also closed the Chase IRA;	<b>Note:</b> According to the previously
	PTC	however, was told that the check would	settled Final Account, the balance of
	Not.Cred.	be mailed to her office, rather than	the Chase IRA was \$26,097.76 as of 3-6- 10.
~	Notice of	receiving it at the bank.	10.
	Hrg	Deputy Mauro was asked more than once	<u>Note</u> : Chase Bank was personally served
~	Aff.Mail v	📑 aranina ing ito ang arang a	with Summons, Notice of Hearing, and a
	Aff.Pub.	certified and notarized documents. She	copy of the petition via CT Corporation as agent for service of process.
	Sp.Ntc.	provided everything Chase requested,	·
	Pers.Serv.	but they still refused to turn over the funds with no explanation, despite the fact that	Note: Examiner notes that the Public
	Conf.	the branch employee acknowledged the	Guardian's time itemization associated with the first account indicates that
	Screen	documentation.	Deputy Mauro traveled to Chase on at
	Letters		least two occasions during the
	Duties/Supp	The Conservatee died on 11-29-09, <b>after</b>	conservatorship, beginning at appointment (all prior to the
	Objections	the account was closed.	Conservatee's death) to close
	Video	SUSAN TROTTER was appointed as	accounts. See entries on 4-27-09 and
	Receipt	executor of the Conservatee's will on 2-4-	11-13-09.
	CI Report	10, and Letters issued on that day. Since	
	9202	Chase had not sent the IRA funds as of	
~	Order	that date, Ms. Trotter sought to have them	
	Aff. Posting	released to her.	Reviewed by: skc
	Status Rpt	Like Deputy Mauro, Ms. Trotter provided all	Reviewed on: 6-20-12
	UCCJEA	documentation requested by Chase	Updates:
	Citation	Bank, yet they still refused to turn the funds	Recommendation:
	FTB Notice	over to her with no explanation.	File 3 - Phelps
		Petitioner therefore requests an order under Probate Code §850 to order Chase Bank to release the deceased Conservatee's IRA account funds to the Public Guardian.	
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## 4 Frances H. Vasquez (Estate)

Case No. 09CEPR01028

Atty Hemb, Richard E. (for Monica Abasolo – Executor – Petitioner)

Allowance of Commissions and Fees, for Extraordinary Fees, Costs Advanced and (3) Final Distribution (Prob. C. 10800, 10810, 10811, 12201)

DOD: 10-20-09 MONICA ABASOLO, Sister and Executor NEEDS/PROBLEMS/COMMENTS:				
DOD. 10-20-07			with Full IAEA without bond, is Petitioner.	inizza, i kobizma, comminio.
			Accounting: \$160,000.00	
			Beginning POH: \$160,000.00	
	Aff.Sub.Wit.		Ending POH: \$106,559.36 (cash)	
>	Verified		Executor: Waived	
>	Inventory			
~	PTC		Attorney (Statutory): \$4,765.00	
>	Not.Cred.			
~	Notice of Hrg		Attorney (Extraordinary): \$11,790.00 (for legal services in connection with will	
~	Aff.Mail	W	contest litigation, unlawful detainer	
	Aff.Pub.		action, 850 petition itemized at Exhibit K)	
	Sp.Ntc.		·	
	Pers.Serv.		Costs: \$1,938.60 (filing, certified copies,	
	Conf.		etc.)	
	Screen		Distribution pursuant to Decedent's will	
~	Letters	2-18-11	dated 10-11-09:	
	Duties/Supp		daled to 11 or.	
	Objections		Monica Abasolo: \$88,065.76	
	Video		1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
	Receipt			
	CI Report			
~	9202			
<u> </u>	Order			
<u> </u>	Aff. Posting			Reviewed by: skc
<u> </u>	Status Rpt			Reviewed on: 6-22-12
	UCCJEA			Updates:
	Citation			Recommendation:
<b>_</b>	FTB Notice			File 4 - Vasquez

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Atty Poochigian, Mark S. (for Margaret Young – Executor/Petitioner)

(1) First and Final Account and Report of Personal Representative and Petition for Its Settlement (2) for Allowance of Attorneys' Fees for Ordinary and Extraordinary Services and (3) for Final Distribution (Probate Code 11640)

DOD: 02/05/10	MARGARET YOUNG, Execut	or, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.		1. Need Order.
	Account period: <b>02/05/10 -</b>	- 02/29/12	n. Need enden
Cont. from	1		
Aff.Sub.Wit.	Accounting -	\$666,070.52	
√ Verified	Beginning POH - Ending POH -	\$645,145.92 \$597,935.49	
✓ Inventory		3577,735. <del>4</del> 7	
✓ PTC	Executor -	waived	
✓ Not.Cred.			
✓ Notice of Hrg	<u>-</u>	\$16,125.12	
Aff.Mail	(\$15,850.48 to Baker, Mano		
Aff.Pub.	and \$274.64 to Quinlan, Ke	rsnaw &	
Sp.Ntc.	Fanucchi)		
Pers.Serv.	Attorney x/o fees -	\$5.156.00 (per	
Conf. Screen	itemization for 27.2 hours of		
<b>Letters</b> 05/20/10	regarding issues involving b	•	
Duties/Supp	Charles E. Young (a disabled adult) and		
Objections	Petition for Order Confirmin	•	
Video	Property should be Paid to	the Estate)	
Receipt CI Report	Costs -	\$902.46	
✓ 9202	COSIS -	<b>\$702.46</b>	
Order X	Closing -	\$5,000.00	
Aff. Posting		40,000.00	Reviewed by: JF
Status Rpt	Distribution, pursuant to Dec	cedent's Will,	<b>Reviewed on:</b> 06/22/12
UCCJEA	is to:		Updates:
Citation	Margaret A Verse	¢1.47.072.07	Recommendation:
▼ FTB Notice	Margaret A. Young - \$147,073.96 cash, plus a 1949 Chevrolet pickup, miscellaneous household furniture and furnishings, and an undivided ½ interest in real property		File 5 - Young
	Margaret A. Young as Trusto Charles E. Young Special N \$164,677.95 cash, plus an u interest in real property	eeds Trust -	

Atty Kruthers, Heather H. (for Public Guardian)

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts (Prob. Code 2620; 2623; 2628; 2630; 2942)

Age: 52		PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 12-4-59			
		Account period: 3-4-11 through 4-4-12	
		<b>=</b>	
		Accounting: \$17,590.51	
	Aff.Sub.Wit.	Beginning POH: \$208.58	
		Ending POH: \$3,624.02 (cash)	
~	Verified	Conservator: \$5,809.36	
~	Inventory	45.71 Deputy hours @\$96/hr and 18.70 Staff	
	PTC	hours @ \$76/hr itemized at Exhibit B)	
	Not.Cred.		
<b>&gt;</b>	Notice of	Attorney: \$2,000.00 (per local rule)	
<b>&gt;</b>	Hrg Aff.Mail	Bond fee: \$25.00 (ok)	
	Aff.Pub.	<b>=</b>	
	Sp.Ntc.	Petitioner requests that due to the	
	Pers.Serv.	insufficiency of the estate to pay the fees and	
		commissions that a lien be imposed upon the	
	Conf.	estate for any unpaid balances of the	
	Screen	unauthorized fees and commissions.	
	Letters	Petitioner states that the conservatorship	
	Duties/Supp	estate meets the requirements of Probate	
	Objections	Code §2628 to dispense with further	
	Video	accountings as long as the conservatorship	
	Receipt	estate meets the requirements of Probate	
~	CI Report	Code §2628.	
	2620(c)		
~	Order	Petitioner prays for an Order:	
	Aff. Posting	Approving, allowing and settling the	Reviewed by: skc
	Status Rpt	account;  2. Authorizing the conservator and attorney	Reviewed on: 6-22-12
	UCCJEA	<ul><li>2. Authorizing the conservator and attorney fees and commissions;</li></ul>	Updates:
	Citation	3. Payment of the bond fee;	Recommendation:
	FTB Notice	4. Authorizing petitioner to impose a lien on	File 6 - Lopez
		the estate for any unpaid balances of	
		authorized fees and commissions;	
		5. Dispensation of further accounts; and	
		6. Other relief that the Court considers	
		proper.	

Atty Shekoyan, James E. (for Felicia Garcia – Spouse – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 2-1-10	FELICIA GARCIA, Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		,	
		Declaration filed 4-18-12 includes the Decedent's	Minute Order 3-29-12: The Court would accept declarations by the other Garcia
		four children MONICA RODRIGUEZ, STEPHANIE	children stating the petitioner is acting
Cont. from 030812,		GARCIA, ELIZABETH R. GARCIA, and EZEKIAL	on his/her behalf and that each could
032212, 032912		GARCIA, JR., as additional petitioners.	benefit. Those not wanting to partake could file a quitclaim.
	Aff.Sub.Wit.	40 days since DOD	coara me a quitcianm
>	Verified	40 days since DOD	Examiner notes that the Declaration
~	Inventory	No other proceedings	filed 4-18-12 is signed by all heirs and requests distribution pursuant to
~	PTC	The Carret processings	Probate Code §6401.
	Not.Cred.	I&A: \$45,000.00	
~	Notice of		Examiner has interlineated the Order to reflect distribution pursuant to the
	Hrg	Decedent died intestate	Declaration.
	Aff.Mail W		
-	Aff.Pub.	Petitioner states Decedent inherited certain real	
-	Sp.Ntc.	property in Orange Cove, CA from his father in 1994 and at his death owned a 100% sole and	
	Pers.Serv.	separate interest in the property.	
	Conf. Screen	separate interest in the property.	
	Letters	Petitioner and Decedent began living together in	
	Duties/Supp	1982 and were married in 1995. Monica	
	Objections Video	Rodriquez, Stephanie Ann Garcia, Elizabeth R.	
	Receipt	Garcia and Ezekial Garcia Jr., are the natural born	
	CI Report	children of Petitioner and Decedent and	
	9202	Decedent did not have any other children, living or deceased.	
~	Order		
	Aff. Posting	Petitioners request court determination that	Reviewed by: skc
	Status Rpt	Decedent's 100% interest in the real property	Reviewed on: 6-21-12
	UCCJEA	passes to them pursuant to intestate succession	Updates:
	Citation	as follows:	Recommendation: SUBMITTED
	FTB Notice		File 8 - Garcia
		Felicia Garcia: a 1/3 undivided interest	
		Monica Rodriguez: a 1/6 undivided interest	
		Stephanie Ann Garcia: a 1/6 undivided interest	
		Elizabeth R. Garcia: a 1/6 undivided interest Ezekial Garcia, Jr.: a 1/6 undivided interest	
		Ezekiai Garcia, Jr a 1/0 unuivided interest	
<u> </u>			